
**RE: *In re Life Partners Holdings, Inc.*
Voting for the Transparency Plan**

Dear Investor,

We are the proponents of the Creditors' Third Amended Plan of Reorganization of Life Partners Holdings, Inc., et al., which is referred to as the "Transparency Plan."

By this time, you have received an envelope containing a notice stating that you are not able to vote certain of your claims for the Transparency Plan (entitled "NOTICE TO NON-VOTING IMPAIRED CREDITORS"). This notice was sent to you based on records provided to us from the Trustee's balloting agent, and you should disregard it.

You should have also received a separate envelope containing a ballot and instructions for how to vote on the Transparency Plan. The ballot that you previously received contained an exhibit that did not provide you with a proper list of elections.

To be clear, you have the right to vote on the Transparency Plan, and we urge you to do so. To assist you, we have included a new ballot with this letter. The exhibit to this ballot contains the correct elections for your investments under the Transparency Plan.

If you have already voted on the Transparency Plan, and were able to select the election that you wanted, there is no need to vote again, and your original ballot will be the one that we count. If you would like to complete a new ballot with the corrected set of elections, please complete and return the enclosed new ballot, and we will count your new ballot with the updated elections instead.

As a reminder, in order for your ballot to count, it must be received by Transparency's balloting agent no later than **August 22, 2016** at the following address:

Life Partners Balloting
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, New York 10022

If you have any additional questions, please call either (888) 365-3611 or (330) 333-7266 so that we can answer any questions that you may have.

As a reminder, if you would like to learn more about the Transparency Plan, we will be conducting in-person meetings on the dates and in the cities listed on the next page. We will also be hosting webinars on the dates listed on the next page. If you would like to participate either in person or by webinar, please call (888) 365-3611 or (330) 333-7266 so that we can reserve a spot for you. *Registration is mandatory.*

You can also call either of those numbers with any additional questions that you might have about the Transparency Plan. For more information, including details on the in-person meetings and the webinars, please visit the Transparency website at:

www.transparencyalliance.net

Meeting Dates and Locations

Below please see the cities and dates for the in-person meetings and the webinars. The exact locations and times of these events will be available on the Transparency Alliance website prior to the event. All locations, dates and times are subject to change, so please check the website before your session. Additional webinars may be scheduled and details will be available on the Transparency Alliance website.

Location	Date
Waco, TX	Monday, August 01, 2016
Southlake, TX	Tuesday, August 02, 2016
Fort Worth, TX	Wednesday, August 03, 2016
Dallas, TX	Thursday, August 04, 2016
Houston, TX	Monday, August 08, 2016
Live webinar	Tuesday, August 09, 2016
Houston, TX	Wednesday, August 10, 2016
Austin, TX	Thursday, August 11, 2016
San Antonio, TX	Thursday, August 11, 2016
Southlake, TX	Friday, August 12, 2016
Live webinar	Tuesday, August 16, 2016
Live webinar	Wednesday, August 17, 2016

Thank you for your time, and we look forward to working with you to bring this bankruptcy case to a timely end.

Sincerely,

Transparency Alliance LLC